

WP AutoFlow

Universal Workflow Automation Plugin

Installation & Setup Guide

Version 1.0.0

Compatible with WordPress 6.0+

Table of Contents

- ▶ [Plugin Overview](#)
- ▶ [Prerequisites](#)
- ▶ [Installation Steps](#)
- ▶ [License Activation](#)
- ▶ [Configuration Guide](#)
- ▶ [Creating Your First Workflow](#)
- ▶ [Setting Up Integrations](#)
- ▶ [Troubleshooting](#)
- ▶ [Support & Resources](#)

Plugin Overview

WP AutoFlow is a powerful no-code workflow automation plugin for WordPress that enables you to create complex automation workflows without writing any code. Connect triggers, conditions, and actions to automate your business processes.

Key Features

- **Workflow Builder** - Intuitive form-based interface for creating workflows
- **WooCommerce Integration** - Automate order processing, inventory, and customer management
- **Form Plugin Support** - Works with Gravity Forms, WPForms, Contact Form 7, and Fluent Forms
- **Slack Integration** - Send notifications and updates directly to Slack channels
- **Google Sheets Integration** - Automatically sync data to Google Sheets
- **GoHighLevel Integration** - Connect with GoHighLevel CRM for advanced automation
- **Webhook Support** - Trigger external APIs and services via webhooks
- **Twilio SMS** - Send SMS notifications via Twilio
- **Conditional Logic** - Advanced if/then conditions for workflow branching
- **Background Processing** - Run workflows asynchronously without blocking your site
- **Activity Logs** - Track all workflow executions with detailed logs
- **Template Library** - 20+ pre-built workflow templates to get started quickly

Prerequisites

 **Important:** Ensure your WordPress site meets these requirements before installation.

System Requirements

- **WordPress:** Version 6.0 or higher
- **PHP:** Version 8.0 or higher (PHP 8.1+ recommended)
- **MySQL:** Version 5.6 or higher (MySQL 8.0+ recommended)
- **Memory Limit:** 128MB or higher (256MB recommended)

Optional Requirements

- **WooCommerce:** Version 5.0+ (for WooCommerce triggers/actions)
- **Form Plugins:** Gravity Forms, WPForms, Contact Form 7, or Fluent Forms (for form triggers)

Installation Steps

Step 1: Download the Plugin

After purchasing the plugin, you'll receive a ZIP file named:

```
wp-autoflow-v1.0.0.zip
```

The ZIP file contains the complete plugin ready for installation.

Step 2: Upload to WordPress

Method A: WordPress Admin Dashboard (Recommended)

1. Log in to your WordPress admin dashboard
2. Navigate to **Plugins** → **Add New**
3. Click "**Upload Plugin**" button at the top
4. Click "**Choose File**" and select the downloaded ZIP file
5. Click "**Install Now**"

6. Wait for installation to complete
7. Click "**Activate Plugin**" after installation

Method B: FTP Upload

1. Extract the ZIP file on your computer
2. Connect to your server via FTP/SFTP
3. Upload the extracted **wp-autoflow** folder to **/wp-content/plugins/**
4. Go to WordPress admin dashboard → **Plugins**
5. Find "**WP AutoFlow**" and click "**Activate**"

Step 3: Verify Installation

✅ **Success!** The plugin should now appear in your WordPress admin menu:

```
WP AutoFlow → Workflows
```

You should see the following menu items:

- Workflows
- Add Workflows
- Templates
- Settings
- Logs

License Activation

Step 1: Access License Settings

After activating the plugin, you'll be prompted to activate your license:

1. Go to **WP AutoFlow** → **Settings**
2. Navigate to the "**License**" tab
3. Enter your license key (format: **RS-AUTOFLOW-XXXXXXXX**)
4. Click "**Activate License**"

Step 2: License Key Information

Where to Find Your License Key:

- Check your purchase confirmation email
- Look for the license key in the email subject or body
- Format: **RS-AUTOFLOW-XXXXXXXX**

Step 3: Verify Activation

✅ Activation Successful!

Once activated, you'll see:

- License status: **Active**
- License tier: Single Site / Growth Pack / Agency Pack
- Expiration date: 1 year from activation

Configuration Guide

Step 1: Access Settings

1. Go to **WP AutoFlow** → **Settings**
2. You'll see tabs for different integrations

Step 2: Configure Integrations

Available Integrations:

- **Slack:** Enable and add webhook URL
- **Google Sheets:** Enable and add API key
- **Twilio:** Enable and add Account SID and Auth Token
- **GoHighLevel:** Enable and add API Key and Location ID

Note: Only enable integrations you plan to use. Each integration can be enabled/disabled independently.

Step 3: Integration Setup Details

Slack Integration

To set up Slack:

1. Go to [Slack API](#)
2. Create a new app or use existing one
3. Enable Incoming Webhooks
4. Create a webhook URL for your channel
5. Copy the webhook URL
6. Paste it in WP AutoFlow → Settings → Slack

Google Sheets Integration

To set up Google Sheets:

1. Go to [Google Cloud Console](#)
2. Create a new project or select existing
3. Enable Google Sheets API
4. Create credentials (API Key)
5. Copy the API key
6. Paste it in WP AutoFlow → Settings → Google Sheets

Twilio Integration

To set up Twilio:

1. Sign up at [Twilio](#)
2. Get your Account SID and Auth Token from dashboard
3. Enter both in WP AutoFlow → Settings → Twilio

GoHighLevel Integration

To set up GoHighLevel:

1. Log in to your GoHighLevel account
2. Go to Settings → Integrations → API
3. Generate an API key
4. Get your Location ID from the URL or settings
5. Enter both in WP AutoFlow → Settings → GoHighLevel

Creating Your First Workflow

Step 1: Access Workflow Builder

1. Go to **WP AutoFlow** → **Add Workflows**
2. You'll see the workflow builder form interface

Step 2: Choose a Template (Optional)

For beginners, we recommend starting with a template:

1. Go to **WP AutoFlow** → **Templates**
2. Browse through 20+ pre-built templates
3. Click **"Install"** on a template you like
4. The template will be imported and ready to customize

Step 3: Create a Workflow from Scratch

Basic Workflow Structure:

1. **Set Workflow Name:** Enter a descriptive name in the "Workflow Name" field
2. **Enable Workflow:** Check the "Enable this workflow" checkbox if you want it active
3. **Choose Trigger Source:** Select from the dropdown (WordPress, WooCommerce, Form, Scheduled, or Webhook)
4. **Configure Trigger Event:** Enter the event type (e.g., "post.published", "order.created")
5. **Select Action Type:** Choose from the action dropdown (Send Email, Slack Message, Webhook, etc.)
6. **Configure Action Settings:** Fill in the required fields for your selected action (these appear dynamically based on your selection)
7. **Save Workflow:** Click "Save Workflow" button

Note: The workflow builder uses a form-based interface where you configure triggers and actions using dropdown menus and input fields.

Step 4: Example Workflow

Example: Send Slack Notification on New Order

1. **Trigger:** WooCommerce → New Order
2. **Condition:** Order Total > \$100
3. **Action:** Slack → Send Message
4. **Message:** "New order received: {order_number} for \${order_total}"

Setting Up Integrations

Integration Requirements

 **Important:** Before using an integration in a workflow, you must:

1. Enable the integration in **WP AutoFlow** → **Settings**
2. Configure the required credentials (API keys, webhooks, etc.)
3. Test the integration to ensure it's working

Available Integrations

WordPress Native:

- Create User
- Create Post

- Send Email
- Add Coupon

WooCommerce:

- New Order
- Order Status Changed
- Product Purchased

Form Plugins:

- Gravity Forms Submission
- WPForms Submission
- Contact Form 7 Submission
- Fluent Forms Submission

External Services:

- Slack (Webhook)
- Google Sheets (API)
- Twilio (SMS)
- GoHighLevel (CRM)
- Custom Webhooks

Troubleshooting

Common Issues & Solutions

Workflow Not Running

Possible Causes:

- Workflow is disabled
- Trigger conditions not met
- Integration not enabled or configured

- License expired or invalid

Solution: Check workflow status, verify trigger settings, and ensure integrations are properly configured

Integration Not Working

Possible Causes:

- Integration not enabled in Settings
- Invalid API key or credentials
- Missing required configuration

Solution: Go to Settings, enable the integration, and verify all credentials are correct

License Activation Failed

Possible Causes:

- Invalid license key format
- License already activated on maximum domains
- License expired
- Network connectivity issues

Solution: Verify license key format, check activation limits, and ensure your site can connect to the license server

Activity Logs

Check workflow execution logs for debugging:

1. Go to **WP AutoFlow** → **Logs**

2. View all workflow executions
3. Check for errors or failed actions
4. Review execution details and timestamps

Support & Resources

Support Information

Email Support: dev@robustsoftech.com

Response Time: Within 12 hours

Business Hours: Monday - Friday, 9 AM - 6 PM EST

Premium Support: Included with all license purchases

Additional Resources

- **Documentation:** Complete workflow builder guide available
- **Video Tutorials:** Step-by-step workflow creation videos
- **Template Library:** 20+ pre-built workflows to get started
- **FAQ Section:** Common questions and answers

What's Included

-  **1-Year Premium Support** - Expert assistance with setup and configuration
-  **1-Year Free Updates** - Regular updates and security patches
-  **20+ Pre-built Templates** - Ready-to-use workflow templates

-  **Money Back Guarantee** - 30-day satisfaction guarantee
-  **Instant Download** - Immediate access after purchase

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For technical support: dev@robustsoftech.com